

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)

Case number (if known): 19- Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Monitronics International, Inc.

2. All other names debtor used in the last 8 years MONI, MONI Smart Security, Brinks Home Security, Brinks Home

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 2 7 1 9 3 4 3

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	1990 Wittington Place Number Street	CT Corporation System, 1999 Bryan St., Ste. 900 Number Street

Farmers Branch	Texas	75234
City	State	ZIP Code

Dallas	Texas	75201-3136
City	State	ZIP Code

Location of principal assets, if different from principal place of business

Dallas County
County

Number	Street
--------	--------

City	State	ZIP Code
------	-------	----------

5. Debtor's website (URL) Brinkshome.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor Monitronics International, Inc.
NameCase number (if known) 19-**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

1 6 2 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 on a consolidated basis (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
			MM / DD / YYYY		
District	_____	When	_____	Case number	_____
			MM / DD / YYYY		

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list.

Debtor	<u>See Schedule 1</u>	Relationship	_____
District	<u>Southern District of Texas</u>	When	_____
			MM / DD / YYYY
Case number, if known	_____		

Debtor Monitronics International, Inc.
NameCase number (if known) 19-**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street

City

State

ZIP Code

Is the property insured?

- ☐ No.
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

Consolidated for all Debtors*15. Estimated assets**

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

***Consolidated for all Debtors**

Debtor Monitronics International, Inc.
Name

Case number (if known) 19-

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

*Consolidated for all Debtors

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/30/2019

DocuSigned by: MM / DD / YYYY

x Fred Graffam

0D48828BECB147F

Signature of authorized representative of debtor

Fred Graffam

Printed name

CFO, Executive Vice President, and
Title Asst. Secretary

18. Signature of attorney

x Timothy A. Davidson II

Signature of attorney for debtor

Date

6/30/2019
MM / DD / YYYY

Timothy A. Davidson II

Printed Name

Hunton Andrews Kurth LLP

Firm name

600 Travis Street, Ste. 4200

Number Street

Houston

City

TX

State

77002

Zip Code

713-220-4200

Contact phone

taddavidson@HuntonAK.com

Email address

24012503

Bar number

TX

State

Official Form 201A (12/15)

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 333-110025.

2. The following financial data is the latest available information and refers to the debtor's condition on March 31, 2019.

a.	Total assets ¹		\$1,330,914,000	
b.	Total debts (including debts listed in 2.c., below)		\$1,954,689,000	
c.	Debt securities held by more than 500 holders			Approximate number of holders:
	secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>See Schedule 2</u>	_____
	secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
	secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
	secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
	secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
d.	Number of shares of preferred stock			0
e.	Number of shares common stock ²			1,000

Comments, if any: _____

3. Brief description of debtor's business: Monitronics International, Inc. provides residential customers and commercial client accounts with monitored home and business security systems, as well as interactive and home automation services.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Ascent Capital Group, Inc.

¹ The total assets and total debts in 2.a. and 2.b. include the consolidated assets and debts of each of the Debtors and are based on amounts reported in Monitronics International, Inc.'s Form 10-Q for the quarterly period ending on March 31, 2019.

² As reported in Monitronics International, Inc.'s Form 10-Q for the quarterly period ending on March 31, 2019.

SCHEDULE 1

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the “**Debtors**”), filed a petition with this Court for relief under chapter 11 of the Bankruptcy Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Company	Date Filed	District
Monitronics International, Inc.	June 30, 2019	S.D.Tex.
Monitronics Security LP	June 30, 2019	S.D.Tex.
Monitronics Canada, Inc.	June 30, 2019	S.D.Tex.
LiveWatch Security, LLC	June 30, 2019	S.D.Tex.
Security Networks LLC	June 30, 2019	S.D.Tex.
MIBU Servicer Inc.	June 30, 2019	S.D.Tex.
Platinum Security Solutions, Inc.	June 30, 2019	S.D.Tex.
Monitronics Funding LP	June 30, 2019	S.D.Tex.
MI Servicer LP, LLC	June 30, 2019	S.D.Tex.

SCHEDULE 2

The following financial data is the latest available information and refers to the Debtor's financial condition on March 31, 2019:

Type	Maturity	Principal Amount Outstanding	Secured / Unsecured	Approximate Number of Holders (Estimated)
Revolving Credit Facility	September 30, 2021	\$181,400,000	Secured	14
Term Loan Facility	September 30, 2022	\$1,072,500,000	Secured	245
Senior Unsecured Notes	April 1, 2020	\$585,000,000	Unsecured	+1,000

**RESOLUTIONS ADOPTED BY
UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS
OF
MONITRONICS INTERNATIONAL, INC.**

On this 30th day of June, 2019, the undersigned, being all of the members of the board of directors (the “**Board of Directors**”) of Monitronics International, Inc., a Texas corporation (the “**Company**” and, collectively with Monitronics Security LP, Monitronics Canada, Inc., LiveWatch Security, LLC, Security Networks LLC, MIBU Servicer Inc., Platinum Security Solutions, Inc., Monitronics Funding LP, and MI Servicer LP, LLC, the “**Companies**”), hereby consent in writing, pursuant to the provisions of applicable law, based on the advice of the Company’s professionals and advisors, and after thorough discussions, to taking the following actions and adopting the following resolutions:

Chapter 11 Cases

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board of Directors it is desirable and in the best interests of the Company, its creditors, stockholders, and other interested parties, that the Company seek relief under the provisions of Chapter 11, Title 11 of the United States Code (the “**Bankruptcy Code**”); and it is further

RESOLVED, that the Company is hereby authorized, and each “**Authorized Person**” (as defined below) shall be, and hereby is, authorized and directed on behalf of the Company to commence a case under Chapter 11 of the Bankruptcy Code (the “**Chapter 11 Case**”) by executing, verifying and delivering a voluntary petition in the name of the Company under Chapter 11 of the Bankruptcy Code and causing the same to be filed with the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) in such form and at such time as the Authorized Person executing said petition shall determine; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized and directed on behalf of the Company, to seek to have its Chapter 11 Case jointly administered by the Bankruptcy Court with the separate cases commenced by the other Companies under Chapter 11 of the Bankruptcy Code (the respective Chapter 11 Case together with such other separate cases, the “**Chapter 11 Cases**”); and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to take all actions necessary or appropriate for the Company to obtain post-petition financing according to the terms negotiated by such Authorized Person, including under one or more debtor-in-possession credit facilities, and to effectuate the foregoing, to enter into such loan agreements, documents, notes, guaranties, security agreements, pledge agreements and all other documents, agreements or instruments (collectively, the “**Credit Documents**”) as may be deemed necessary or appropriate by the Authorized Person; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, on behalf of and in the name of the Company, to the extent applicable, to obtain the use of cash collateral, in such amounts and on such terms as may be agreed by any Authorized Person, including the grant of replacement liens, as is reasonably necessary for the continuing conduct of the affairs of the Company; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, on behalf of and in the name of the Company, to the extent applicable, to enter into, and to seek authority from the Bankruptcy Court to assume, any restructuring support agreement or similar agreements entered into in connection with the Chapter 11 Cases and to enter into, and/or seek assumption of, any agreements, documents, or instruments related thereto; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, directed and empowered, with full power of delegation, on behalf of and in the name of the Company, to execute, verify and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein), and to amend, supplement or otherwise modify from time to time, all necessary or appropriate documents, including, without limitation, petitions, affidavits, schedules, motions, lists, applications, pleadings and other documents, agreements and papers, including all Credit Documents, and to take any and all actions that the Authorized Person deems necessary or appropriate, each in connection with the Chapter 11 Cases, any post-petition financing or any cash collateral usage contemplated hereby or thereby; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to employ and retain the law firms of Latham & Watkins LLP and Hunton Andrews Kurth LLP to act as attorneys for the Company, FTI Consulting, Inc. to act as financial advisor for the Company, and Moelis & Company LLC to act as investment banker for the Company, in each case in connection with the Chapter 11 Cases; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to employ and retain such further legal, restructuring, financial, accounting and bankruptcy services firms (together with the foregoing identified firms, the “**Professionals**”) as may be deemed necessary or appropriate by the Authorized Person to assist the Company in carrying out its responsibilities in the Chapter 11 Cases and achieving a successful reorganization; and it is further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, with full power of delegation, in the name and on behalf of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered, and to amend, supplement or otherwise modify from time to time, all such further agreements, documents, certificates, statements, notices, undertakings and other writings, and to incur and to pay or direct payment of all such fees and expenses, as in the

judgment of the Authorized Person shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions.

Rights Offering

WHEREAS, in connection with the Chapter 11 Cases and the Company's emergence from bankruptcy, the Company will issue to holders of its 9.125% Senior Notes due 2020 who have affirmatively opted out of receiving the cash payout (the "**Cash Opt Out Noteholders**") subscription rights (the "**Rights**") to purchase, in the aggregate, 44.80% of the total shares of its new common stock (the "**New Common Stock**") for an aggregate purchase price of \$177 million (the "**Rights Offering**"); and

WHEREAS, concurrent with the Rights Offering, the Company shall issue, in the aggregate, 25.31% of the total shares of the New Common Stock for an aggregate purchase price of \$100 million to certain noteholders (the "**Equity Commitment Parties**") payable by exchanging an aggregate principal amount of \$100 million of term loans owned or controlled by such noteholders (the "**Equity Commitment Transaction**").

NOW, THEREFORE, BE IT RESOLVED, that the Rights Offering and the Equity Commitment Transaction, and the execution and delivery by the Company of documents necessary to give effect thereto, including the Rights Offering Procedures, the Subscription Agreement to be delivered to the Cash Opt Out Noteholders, the Backstop Party Addendum, the Equity Commitment Party Addendum and the Subscription Agent Agreement, each document substantially in the form previously provided to the Board of Directors (collectively, the "**Rights Offering Documents**"), and the performance by the Company of its obligations and the exercise by the Company of its rights thereunder, are hereby approved and authorized in all respects; and it is further

RESOLVED, that the Authorized Persons be, and each of them acting alone hereby is, authorized and empowered, for and on behalf of the Company, to negotiate, approve, execute, enter into and/or effect, as applicable, the Rights Offering Documents, in such form and with such terms and conditions as are appropriate and customary and with such changes and additions as such Authorized Person may deem necessary, appropriate or advisable, such determination to be conclusively evidenced by the execution and delivery of such Rights Offering Documents in final form; and it is further

RESOLVED, that the Authorized Persons be, and each of them acting alone hereby is, authorized and empowered, for and on behalf of the Company, to do and perform all such acts and things and to enter into, execute and deliver all such other documents that, in the judgment of the Authorized Person taking such actions, are necessary, advisable or appropriate to effect and carry out the purposes and intent of the Rights Offering Documents, the Rights Offering, the Equity Commitment Transaction and to issue the Rights and corresponding New Common Stock; and it is further

RESOLVED, that the Authorized Persons be, and each of them acting alone hereby is, authorized and empowered, for and on behalf of the Company, to engage Prime Clerk LLC to serve as the subscription agent; and it is further

RESOLVED, that the Authorized Persons be, and each of them acting alone hereby is, authorized and empowered, for and on behalf of the Company, to engage Computershare Inc. to serve as the Company's transfer agent and to record in its books and records the issuance of New Common Stock to (i) Cash Opt Out Noteholders who have timely and validly exercise their Rights in accordance with the Rights Offering Procedures and (ii) the Equity Commitment Parties; and it is further

RESOLVED, that the Authorized Persons be, and each of them acting alone hereby is, authorized and empowered, for and on behalf of the Company, to make the shares of the New Common Stock eligible for issuance through the Depository Trust Company ("**DTC**"), and if any of the Authorized Persons so deem it necessary, advisable or appropriate with regard to the New Common Stock, the Authorized Persons be, and each of them acting alone hereby is, authorized to take all such further action and to file with DTC all such further documents as may, in the judgment of the Authorized Person taking such actions, be necessary, advisable or appropriate in order to accomplish the same; and it is further

General

RESOLVED, that all acts lawfully done or actions lawfully taken by any officer of the Company or any of the Professionals in connection with the Chapter 11 Case or any proceedings related thereto, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that any and all actions, whether previously or subsequently taken by any Authorized Person or any other person authorized to act by an Authorized Person, that are consistent with the intent and purpose of the foregoing resolutions or in connection with any matters referred to herein, shall be, and the same hereby are, in all respects, ratified, approved and confirmed; and it is further

RESOLVED, that for the purposes of these resolutions, the term "**Authorized Person**" shall mean and include Jeffrey Gardner, Fred Graffam, and William Niles.

This Consent may be executed in one or more counterparts.

The Secretary of the Company is hereby directed to place an executed copy of this Consent in the minutes of the proceedings of the Board of Directors.

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors of the Company, have executed these Resolutions Adopted by Unanimous Written Consent as of the date first set forth above.

Monitronics International, Inc.
a Texas Corporation

DocuSigned by:

Jeff Gardner

7288B9EF39D8455...

Name: Jeffery R. Gardner

Title: Chairman of the Board

Name: William E. Niles

Title: Director

Name: Marc A. Beilinson

Title: Director

Name: Sherman K. Edmiston III

Title: Director

This Consent may be executed in one or more counterparts.

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IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors of the Company, have executed these Resolutions Adopted by Unanimous Written Consent as of the date first set forth above.

Monitronics International, Inc.
a Texas Corporation

DocuSigned by:

William Mles

846ADB81AF5C422...

Name: Jeffery R. Gardner
Title: Chairman of the Board

Name: William E. Niles
Title: Director

Name: Marc A. Beilinson
Title: Director

Name: Sherman K. Edmiston III
Title: Director

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Monitronics International, Inc.
a Texas Corporation

Name: Jeffery R. Gardner
Title: Chairman of the Board

Name: William E. Niles
Title: Director



Name: Marc A. Beilinson
Title: Director

Name: Sherman K. Edmiston III
Title: Director

This Consent may be executed in one or more counterparts.

The Secretary of the Company is hereby directed to place an executed copy of this Consent in the minutes of the proceedings of the Board of Directors.

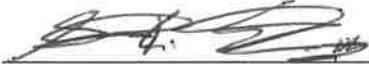
IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors of the Company, have executed these Resolutions Adopted by Unanimous Written Consent as of the date first set forth above.

Monitronics International, Inc.
a Texas Corporation

Name: Jeffery R. Gardner
Title: Chairman of the Board

Name: William E. Niles
Title: Director

Name: Marc A. Beilinson
Title: Director



Name: Sherman K. Edmiston III
Title: Director

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: MONITRONICS INTERNATIONAL, INC., <i>et al.</i> , <div style="text-align: right;">Debtors.¹</div>	§ § § § § § § §	Chapter 11 Case No. 19-_____ Joint Administration Pending
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**CONSOLIDATED LIST OF CREDITORS WHO HAVE THE 30 LARGEST
UNSECURED CLAIMS AND ARE NOT INSIDERS**

The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby certify that the *Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* submitted herewith contains the names and addresses of the Debtors’ top 30 unsecured creditors. The list has been prepared from the unaudited books and records of the Debtors. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors’ chapter 11 cases. The list does not include (i) persons that come within the definition of “insider” set forth in 11 U.S.C. § 101(31) or (ii) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors’ rights to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors’ rights to contest the validity, priority and/or amount of any such claim.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Monitronics International, Inc. (9343), Security Networks LLC (8893), MIBU Servicer Inc. (5978), LiveWatch Security, LLC (3274), Platinum Security Solutions, Inc. (3850), Monitronics Canada, Inc. (9545), MI Servicer, LP, LLC (N/A), Monitronics Security LP (6524), and Monitronics Funding LP (6754). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 1990 Wittington Place, Farmers Branch, Texas 75234.

Debtor name: Monitronics International, Inc.

United States Bankruptcy Court for the Southern District of Texas

Case number (If known): 19-

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	U.S. Bank National Association Indenture Trustee 100 Wall Street, Suite 1600 New York, NY 10005	Wendy Kumer Tel: (212) 951-8561 wendy.kumar@usbank.com	Senior Unsecured Notes				\$625,035,937.50
2	ALARM.COM Incorporated 8487 8281 Greensboro Drive, Suite 100 Tysons, VA 22102	Stephen S. Trundle Chief Executive Officer and President Tel: (877) 389-4033 info@alarm.com	Trade Claim				\$3,587,927.56
3	Skyline Security Management, Inc. 10642 Downey Ave., Suite 205 Downey, CA 90241	Edwin Arroyave CEO & Founder Tel: (888) 775-9732 j.arroyave@skylinesecurity.com	Dealer Holdback Claim	C			\$1,874,070.96
4	AllianceOne Receivables Management Inc. 4850 East Street Road, Suite 300 Trevose, PA 19053	Roni Teson Tel: (215) 354-5500 Roni.teson@teleperformance.com	Trade Claim				\$1,412,347.36
5	Microsoft Corporation 1 Microsoft Way Redmond, WA 98052-6399	Satya Nadella CEO & Director Tel: (425) 882-8080 Fax: (425) 706-7329	Trade Claim				\$1,150,945.00
6	Power Home Technologies, LLC 4521 Preslyn Drive Raleigh, NC 27616	Ben Brookhart CEO Tel: (844) 748-7233 owners@pht.com	Dealer Holdback Claim	C			\$1,134,413.25
7	The Brinks Company 1801 Bayberry Ct. P.O. Box 18100 Richmond, VA 23266-8100	Ronald J. Domanico Executive VP & CFO Tel: (804) 289-9600 corporate.relations@brinksinc.com	Licensing Claim				\$964,817.00
8	Google LLC 1600 Amphitheatre Parkway Mountain View, CA 94043	Sundar Pichai CEO Tel: (650) 253-2000 Fax: (650) 253-0001	Trade Claim				\$950,000.00

Debtor Name Monitronics International, Inc.Case number (if known) 19-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Curtis Kindred, Inc. 2701 Brown TRL Bedford, TX 76021	Curtis R. Kindred President Tel: (817) 900-8457 crkindred@americandefensesystems.com	Dealer Holdback Claim	C			\$581,873.17
10	Texas Comptroller of Public Accounts Lyndon B. Johnson State Office Building 111 East 17 th Street Austin, TX 78774	Texas Comptroller of Public Accounts Tel: (800) 252-1381 treasury@texas.gov	Sales Tax Claim				\$577,632.40
11	ALARMNET (333597) 26069 Network Place Chicago, IL 60673-1260	Elaine Schmitt Tel: (631) 692-1957 Elaine.schmitt@honeywell.com	Trade Claim				\$416,088.00
12	Capital Connect, Inc. 6400 E. Grant Road, #270 Tucson, AZ 85715	Sean McBride Tel: (520) 209-2525 customerservice@capitalconnect.com	Dealer Holdback Claim	C			\$368,902.57
13	Cyber Group, Inc. 12900 Preston Road, Suite 900 Dallas, TX 75230	Saurajit Kanungo Tel: (469) 916-7730 Info-at-cybergroup.com	Trade Claim				\$357,000.00
14	American Express 200 Vesey Street New York, NY 10285	Kenneth I. Chenault, CFO Tel: (212) 640-2000 IR@aexp.com	Trade Claim				\$328,529.00
15	ACTSS Corp. 381 Callejuan Calaf San Juan, PR 00918	Carla Colon Tel: (787) 782-6517 alex@intelactpr.net	Dealer Holdback Claim	C			\$257,538.27
16	B & D Security, Inc. 9120 Norwalk Blvd. Santa Fe Springs, CA 90670	Ousvaldo Lerma Tel: (562) 821-2900 collectionsmonicm@yahoo.com	Dealer Holdback Claim	C			\$220,649.86
17	Zenith Security Solutions, LLC 9175 W. State St. Boise, ID 83714	Kelly Barham Tel: (888) 515-6199 info@zenith-security.com	Dealer Holdback Claim	C			\$198,862.78
18	Craftmark Products Inc. (d/b/a TGI Direct) 5365 Hill 23 Drive Flint, MI 48507	Deborah Willis Tel: (817) 457-8412 sales@tgidirect.com	Trade Claim				\$193,789.50
19	Alpha One Security Solutions, Inc. 10 Ave. Laguna, Suite 256 Shopping Laguna Gardens Carolina, PR 00979	Javier Marrero Tel: (800) 707-2693 cc@alphaonesecurity.com	Dealer Holdback Claim	C			\$191,742.93
20	Florida – Department of Revenue 5050 W. Tennessee St. Tallahassee, FL 32399-0100	Mark Hamilton Tel: (850) 488-6800 DORGTA@floridarevenue.com	Sales Tax				\$190,449.04
21	Direct Protect Security & Surveillance, Inc. 3151 Airway Ave. #F-205 Costa Mesa, CA 92626	Matt Liebelt Tel: (714) 673-6800 matt@directprotectnow.com	Dealer Holdback Claim	C			\$186,039.93

Debtor Name Monitronics International, Inc.Case number (if known) 19-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
22	Security Investments LLC 3681 Corporate Drive Columbus, OH 43231	Bill Marks Tel: (614) 441-4601 bill@ohalarm.com	Dealer Holdback Claim	C			\$184,859.53
23	Allied Security LLC 507 N. Sam Houston Pkwy E., Suite 400 Houston, TX 77060	Heather and Michael Pittman Tel: (281) 820-2810 arap@alliedhomeseecurity.net	Dealer Holdback Claim	C			\$171,241.78
24	Voziq 11951 Freedom Drive, 13th Floor Reston, VA 20190	Vasudeva Akula Tel: (703) 597-3843 info@voziq.com	Trade Claim				\$165,000.00
25	Alpha One Security Solutions LLC 2462 Sand Lake Rd. Orlando, FL 32809	Javier Marrero Tel: (866) 307-1877 contracts@alphaonefl.com	Dealer Holdback Claim	C			\$163,090.47
26	Department of Treasury of Puerto Rico P.O. Box 9024140 San Juan, PR 00902-4140	Edificio Intendente Ramirez Tel: (787) 622-0123 info@hacienda.pr.gov	Sales Tax				\$146,940.28
27	Allata 2777 N. Stemmons Fwy, Suite 1240 Dallas, TX 75207	Matthew Rose Tel: (972) 814-1285 info@allata.com	Trade Claim				\$130,000.00
28	Nest Labs Inc. 3400 Hillview Avenue Palo Alto, CA 94304	Tony Fadell, Co-Founder, CEO and Director Tel: (650) 331-1127	Trade Claim				\$127,496.00
29	CSG Systems Inc. 6175 S. Willow Drive, 10th Floor Greenwood Village, CO 80111	Bret C. Griess Tel: (303) 200-2000 List-CSG Billing Inquiries@CGL.com	Trade Claim				\$125,000.00
30	Envision Security Inc. 9299 W. Olive Ave., Bld. 2, Suite 213 Peoria, AZ 85345	Tel: (623) 877-1106 Darryl@envnow.com	Dealer Reserve Holdback Claim	C			\$119,725.67

Fill in this information to identify the case and this filing:Debtor Name Monitronics International, Inc.

United States Bankruptcy Court for the Southern District of Texas

Case number (if known): 19-_____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/30/2019
MM/DD/YYYY

X

DocuSigned by:

Fred Graffam

0D48628BFCB147F...

Signature of individual on behalf of debtor

Fred Graffam

Printed name

CFO, Executive Vice President, and Asst. Secretary

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
MONITRONICS INTERNATIONAL,	§	Case No. 19-_____
INC.,	§	
	§	
Debtor. ¹	§	
	§	

STATEMENT OF CORPORATE OWNERSHIP

Following is the list of entities that directly or indirectly own 10% or more of any class of Monitronics International, Inc.'s equity interests. This list is prepared in accordance with Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 in this chapter 11 case.

Ascent Capital Group, Inc.

LIST OF EQUITY SECURITY HOLDERS

Following is a list of debtor Monitronics International, Inc.'s equity security holders. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this chapter 11 case.

Ascent Capital Group, Inc.
5251 DTC Parkway, Suite 1000
Greenwood Village, CO 80111
(100%)

¹ The last four digits of the Debtor's federal tax identification number are 9343. The location of the Debtor's corporate headquarters and the Debtor's service address is: 1990 Wittington Place, Farmers Branch, Texas 75234.

Fill in this information to identify the case and this filing:Debtor Name Monitronics International, Inc.

United States Bankruptcy Court for the Southern District of Texas

Case number (if known): 19-_____

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

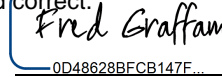
- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement; List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/30/2019
MM/DD/YYYY

X

DocuSigned by:



0D48628BFCB147F...

Signature of individual on behalf of debtor

Fred Graffam

Printed name

CFO, Executive Vice President, and Asst. Secretary

Position or relationship to debtor